

WHX Labs

Dubai

Formerly Medlab Middle East



# 25 Lab Trends Reshaping Healthcare

Special Focus on UAE, GCC, & Middle East Labs



# Overview

**Healthcare Innovation Labs are redefining care through AI, robotics, genomics, telehealth, and green practices - making healthcare faster, smarter and more accessible across the UAE and GCC**

**30%**

Rise in lab system installations in UAE & GCC to meet growing demands for speed and precision

**400%**

Projected growth in GCC Lab Automation Market from USD 160M in 2025 to USD 640M by 2030

**91%**

Reduction in pharmacy errors reported in pilot programs enhancing patient safety and care quality

**97%**

Patient satisfaction rate in innovation pilots demonstrating impact of advanced healthcare technologies

- › UN Endorsed “My Green Lab Certification” by UAE’s SRTI Park aligns with UN Race to Zero sustainability goals
- › Key startups like Okadoc, Bayanat, and Meddy are driving healthcare innovation across UAE, Saudi Arabia, and Bahrain
- › Healthcare Innovation Labs combine technology and sustainability to deliver rapid diagnoses, precision, and enhanced patient experiences, reshaping the future of care in the region

**Our 25 Key Lab Trends capture insights across six broad areas of change in diagnostics**

- › Technological & Diagnostic Innovations
- › Emerging & Future-Facing Trends
- › Digital Transformation & Connectivity
- › Training, Collaboration & Ecosystem Development
- › Policy & Quality Assurance
- › Sustainable Practices



# 25 Lab Trends

01.

## Automated Robotics in Sample Collection

- Enhances speed, accuracy & safety
- Streamlines critical lab workflows

### Example:

#### Emirates Health Services Foundation's Blood-Drawing Robot

- 80% staff time cut by robotic system
- 50% reduced patient wait times via automation system

02.

## Robotic Pharmacies & RPA

- Streamlines, medication dispensing & administrative tasks
- Enhance efficiency and reduce errors

### Example:

#### King Fahad Medical City, Riyadh Advanced Dispensing Systems

- Error rate drop by 91%
- Around 88% faster service

03.

## Point-of-Care (POC) Testing

- Facilitates faster decision-making
- Reduces reliance on centralised labs

### Example:

#### POC Testing & Infection Stats 2 Quick Tests

- Abbott ID NOW
- Cepheid GeneXpert

04.

## Paper-Based Diagnostic Chips

- Enables fast, on-site disease detection
- Ideal for remote or resource-limited settings

### Example:

#### NYU Abu Dhabi Researchers RCP Chip

- Detects viral genes in under 10 minutes

05.

## AI-Augmented Microscopes & Digital Pathology

- Accelerate diagnostic accuracy
- Assist pathologists in identifying cancerous cells

### Example:

#### Unilabs Middle East

- Launches UAE's first AI- powered cytology for cervical cancer

06.

## AI-Enabled Remote Patient Monitoring (RPM)

- Enables early health deterioration detection
- Empowers continuous, personalised care

### Example:

#### Innowise Wound Care App Impact

- 33% reduction in hospital visits
- 40% faster wound healing rates

07.

## Molecular Diagnostics & NGS

- Comprehensive, rapid & cost-effective genetic profiling
- Guides precision therapies & personalised medicine

### Example:

#### Emirati Genome Program

- 802K genomes sequenced
- 50% accurate diagnoses via WGS tests

08.

## Internet of Medical Things (IoMT)

- Real-time data from connected medical devices
- Enables proactive care & streamlined workflows

### Example:

- According to Omdena report, hospitals using AI staffing systems have reduced nurse overtime expenses by around 15%

09.

## Cloud-Based LIMS & Lab Informatics

- Centralised, real-time data access & compliance
- Boosts efficiency via automation & smart labs

### Example:

#### NEOM Project AI & Cloud Funding

- Half a billion USD funding (\$500M) boosts smart labs and cloud LIM

10.

## Connected Systems (LIMS + HIS + EHR)

- Seamless data flows across healthcare ecosystem
- Improves accuracy, coordination, & outcomes

**Example:**

**Saudi NEHR Project**

- USD 1.8 Billion investment in integrating HIS, LIMS, and EHR systems

11.

**Deep Clinical-Lab Integration**

- Direct links between labs & clinical systems (EHR/HIS)
- Enhances diagnostic accuracy & real-time treatments

**Example:**

**Sheba Medical Center, Israel - MD Clone**

- Improve clinical decisions, workflows
- Enhance patient outcomes via data analytics

12.

**Generative AI & Ambient Speech Assistants**

- Automates admin tasks & enhances patient interaction
- Frees up clinicians' time for care

**Example:**

**Aster DM Healthcare - myAster App**

- Integrates AI and generative Arabic voice response

13.

**Imaging AI Adoption**

- Enhances diagnostic accuracy
- Reduces clinician workload
- Accelerates patient care

**Example:**

**PHCC and Lunit INSIGHT MMG Qatar advances Breast AI**

- 1st nationwide AI in breast cancer - 'Screen for Life' program

14.

**Regulatory & Quality Compliance**

- Enhances patient safety & reduces legal risks
- Improves clinical protocols
- Reduces malpractice risks

**Example:**

**Unified Digital Health Licensing Platform, UAE**

- Launch in Mid-2026
- Will streamline the registration for over 200,000 healthcare professionals annually

15.

**ISO Accredited Labs**

- Enhances testing, calibration and environmental monitoring
- Promotes global competitiveness and international standards adherence

**Example:**

- American Mission Hospital, Bahrain- Earns 3 International Accreditations, **ISO9, ISO4 , CAP**

16.

**Procurement & Licensing**

- Ensure safety, quality, and regulatory compliance
- Safeguarding patient health
- Fostering trust in medical systems

**Example:**

**National Unified Procurement Company (NUPCO)**

- Centralises procurement
- Transparency ensured

17.

**Blockchain & Federated Learning**

- Preserves patient privacy and data integrity
- Empowers regional innovation

**Example:**

**Abu Dhabi University's Study on healthcare IoT data**

- 97% accurate with a multilayer perceptron

18.

**Quantum Technologies**

- Enables drug discovery
- Enhances diagnostic accuracy
- Safeguards patient information

**Example:**

**Quantinuum & AI Rabban Capital Investment**

- \$1 Billion jointly developing quantum computing for medicine

19.

**Use of Mass Spectrometry in Diagnostic Processes**

- Enhances diagnostic accuracy
- Supports early intervention
- Improve clinical decisions

**Example:**

**Agilent & KAUST Metabolomics Partnership**

- Enhance research in metabolomics and proteomics

20.

### Regional Training Centers

- Enhances clinical competence
- Bridges skills gaps
- Supports workforce readiness

#### Example:

##### IMC Academy in Jeddah

- 150+ CPD Programs
- 7,000+ Pros Trained

21.

### Industry-Government-Private Collaboration

- Facilitates rapid healthcare infrastructure development
- Delivers advanced services through shared expertise

#### Example:

##### DHA, Smart Dubai & IBM

##### AI Innovations in Dubai

- 90-98% AI system accuracy in real-time monitoring

22.

### Rise of Lab-Informatics & Biotech R&D Institutes

- Drives precision medicine innovation
- Accelerates drug development
- Strengthens regional healthcare independence

#### Example:

##### The Biomedical Research Center, Qatar University

- Maintaining ISO/IEC 17025
- Accredited by AAHRPP

23.

### Sustainable Energy Waste Reduction

- Lowers operational costs
- Decarbonises high-energy sector
- Safeguards patient and public health

#### Example:

##### EWEC and Mediclinic Partnership, Abu Dhabi

- Covers all Mediclinic Abu Dhabi location
- Accredited by AAHRPP

24 & 25.

### Green Facilities & Labs

- Green labs prioritise water usage reduction
- Reduce energy costs and environmental impact
- Lowers operational costs

#### Example:

##### Cleveland Clinic Abu Dhabi

- 66% reduction in water irrigation use
- 30% decrease in overall water consumption across the facility



# Middle East Labs: Efficient, Accurate & Connected

Key trends are driving more accurate, efficient, and accessible care, creating a connected and holistic healthcare model for the region

## 1. Efficiency & Connectivity Trends

### A) Faster Workflows

- Advanced automation systems significantly reduce turnaround time for critical test results

### B) Less Manual Processing

- Increasing shift from manual processes to integrated automated systems across the region

## 2. Accuracy Improvements

### A) Standardised Protocols

- Implementation of standardised testing procedures has significantly reduced human error rates

### B) 1ST AI-Powered Diagnostics

- Unilabs ME introduced the Hologic “Genius Digital Diagnostics System,” the first in the region to implement AI-driven cervical cancer diagnostics

## Key Market Drivers

Through bold strategies and cross-sector collaboration, the region is redefining lab diagnostics with precision, speed, and innovation

## 1. Government Initiatives

- Vision-driven reforms (e.g., Kuwait Vision 2035, UAE & KSA healthcare strategies) Emphasis on early diagnosis and robust infrastructure

### Example:

Kuwait has prioritised early blood-testing systems and comprehensive telemedicine rollout

## 2. Healthcare Demand & Technological Investment

- Rising chronic diseases, urbanisation, population growth, and increasing medical tourism are driving demand
- Saudi Arabia predicts healthcare expenses in 2025 to reach USD 66.6 billion (SAR 250 billion), accounting for 6% of GDP

### Example:

“Dubai in One Day” (2024) offers specialised medical tourism packages with post-surgical recovery options

## 3. Positioned to Lead Global Healthcare

- AI-powered diagnostics & full lab automation
- Sustainable & scalable infrastructure
- Unified digital platforms
- Strategic government - private collaboration

**Middle East labs are setting global benchmarks in efficiency, accuracy, and resilience**

**The future of healthcare is being shaped here - and the world is watching**

